

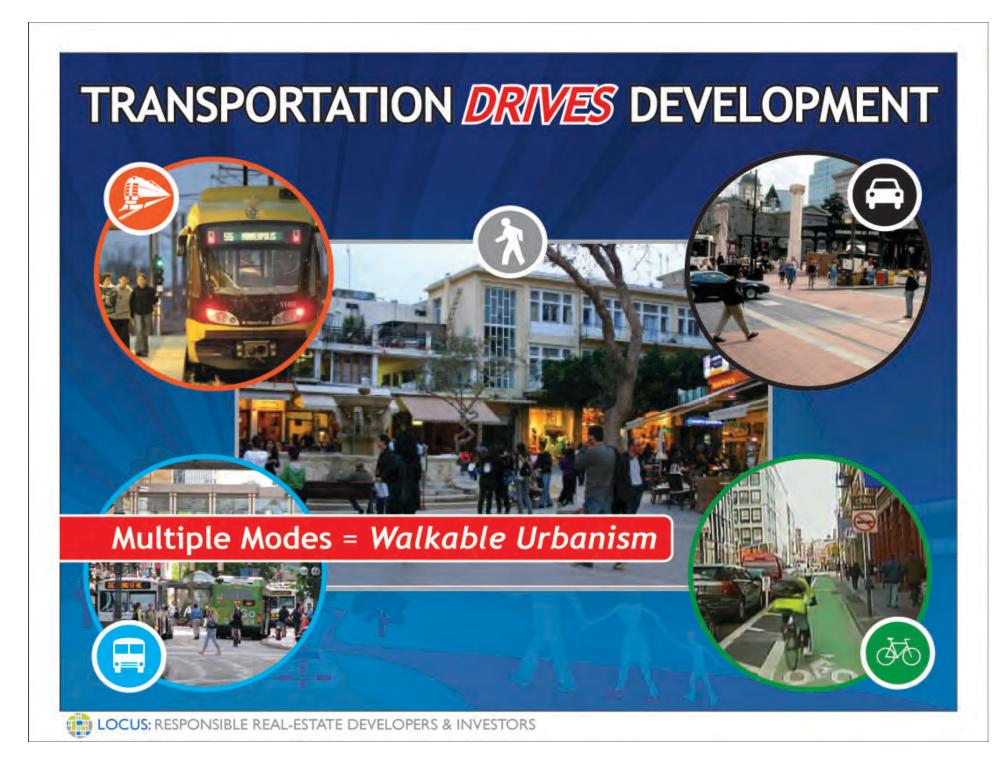
built environment vs

u.s. assets

* Source: Roulac Global Places, LLC







Corollary to Transportation Drives Development:

One does *NOT* build transportation systems with the *goal* of moving people

One builds transportation systems with the *goal of* economic development, the means is by moving people



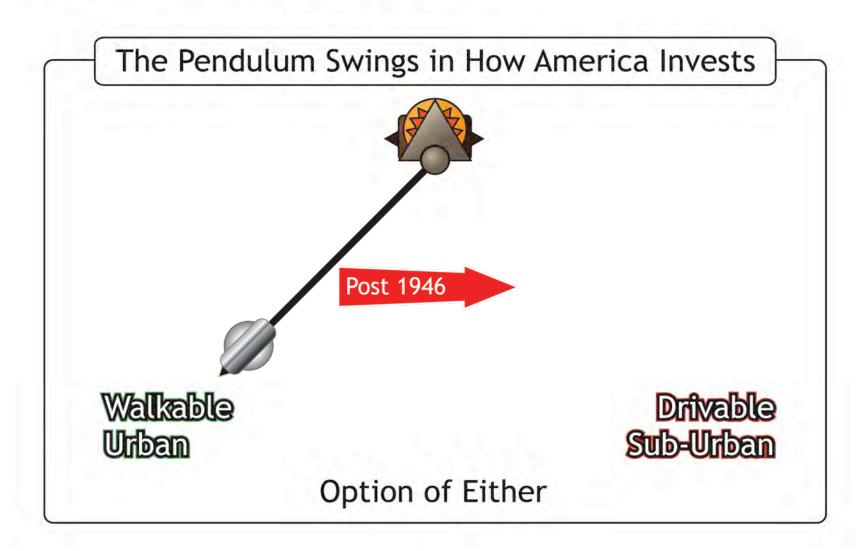
2nd Version of the American Dream... Drivable Sub-Urban

INDUSTRIAL ECONOMY



"See the USA in your Chevrolet"

only two general ways to build the built environment











SEEDS OF CHANGE IN 1955



BACK TO THE FUTURE - 1985

HOW IT LAID OUT ON THE GROUND: 1960 to PRESENT Cities EDGE Older Town Concentration of Executive Housing Edgeless Cities DOWNTOWN **EXURBIA** EDGE ocal Minor Older Edgeless 1990 to Present 1960 to 1989 LOCUS: RESPONSIBLE REAL-ESTATE DEVELOPERS & INVESTORS

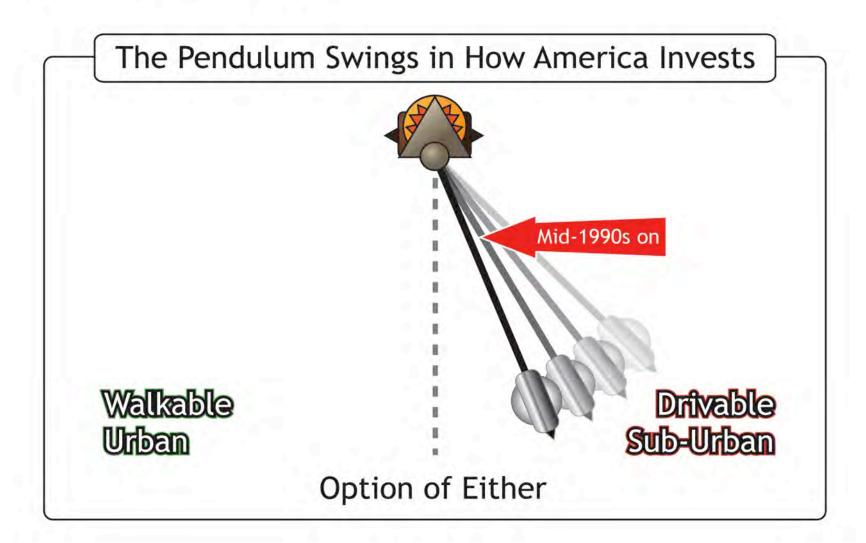


KNOWLEDGE/EXPERIENCE ECONOMY



3rd Version of the American Dream: Option of Walkable Urban OR Drivable Sub-Urban

the beginning of another structural shift







WHAT'S THE PRIMARY REASON FOR MARKET DEMAND FOR WALKABLE URBAN PLACES?



Television as a reflection of how we want to live... then & now.

OTHER REASONS FOR MARKET DEMAND FOR WALKABLE URBAN PLACES

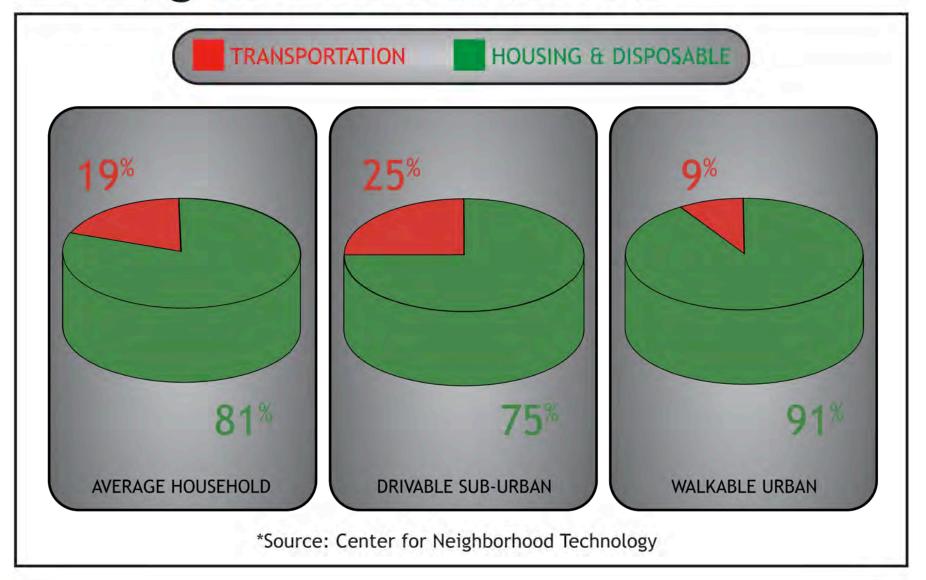
- Baby Boomers have become empty nesters and soon retirees, starting in 2012 in big numbers

ONLY 14% of new households over next 20 years will have children / 86% without

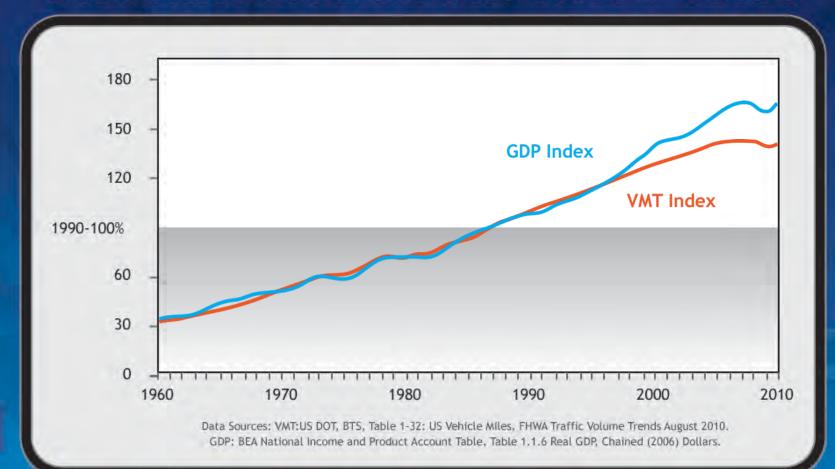
- Boredom with drivable sub-urbanism; "More is Less"
- Creative Class demanding the option of urbanism
- Expense of maintaining the household fleet of cars

u.s. household spending:

average, driveable, & walkable



GDP vs VMT GROWTH: Disconnect After All These Years



Knowledge Economy requires fewer car/truck trips

Smart Growth/Walkable Urban Places are Different & Complex to Manage

But Otvædratylise nynearkse tnia mynodræve boppe hexbænd mægluikræs NAS Oskrædrsik it Isset.

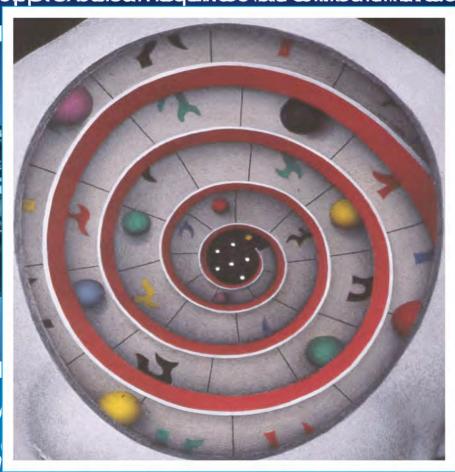
• Each New E Value to Existing Assets... IF within Valking Distance (1500-300) feet)

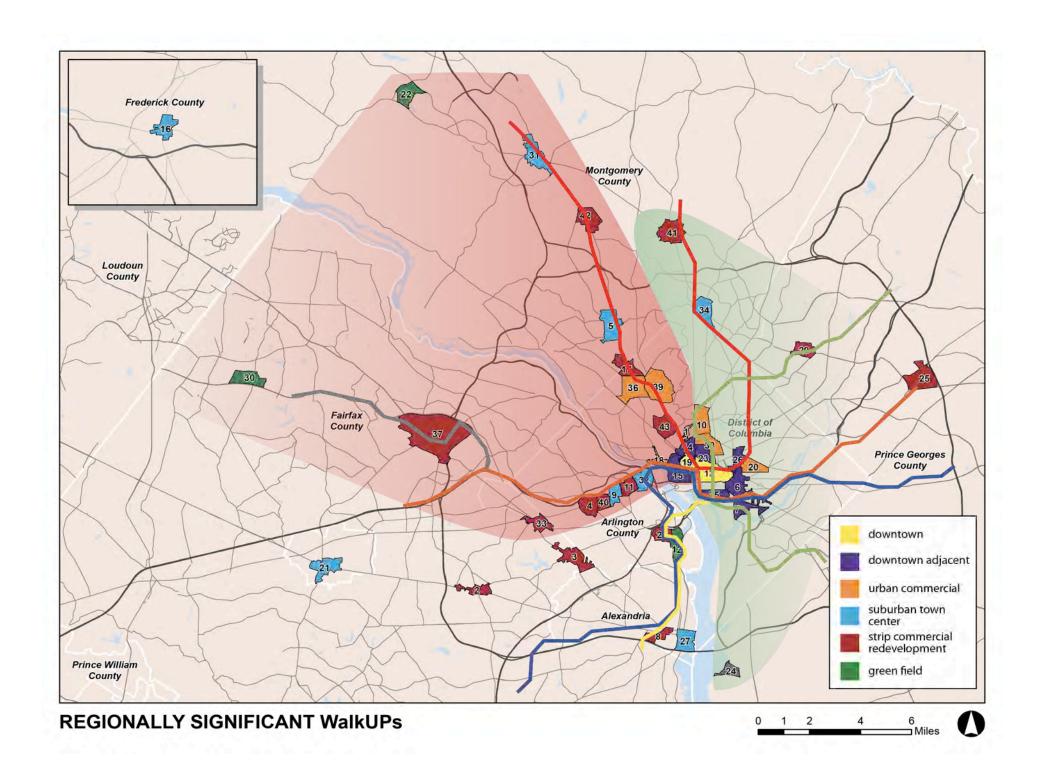
= More is Better **Upward** Spiral

 Creates a Special Place and Significantly Greater Asset Values and Taxes

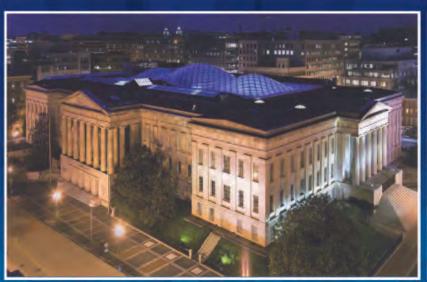
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Required defined an Go straight, up, down Go straight or turn left, travel at 150 mph





TRADITIONAL DOWNTOWN: WASHINGTON D.C. (NOW)









Capitol Riverfront, DC











U Street/Shaw in D.C.









Suburban Town Center: Bethesda, MD

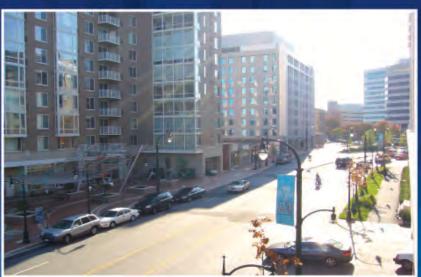








Suburban Town Center Silver Spring, MD













Arlington Starts Transforms in 1980s: Rail Transit, Overlay Zoning & Mgmt

1980s: Ex-Sears Stores

Same Place Today





Two blocks north and south, single family housing that is highest priced in Arlington on \$/foot basis: Best of Two Worlds

10% of the land=50%+ of government revenues

Among best schools in Country

Downtown White Flint, MD

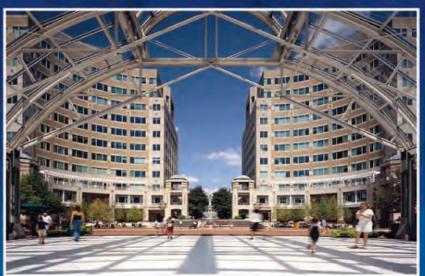








Suburban Green Field: Reston Town Center -Reston, VA







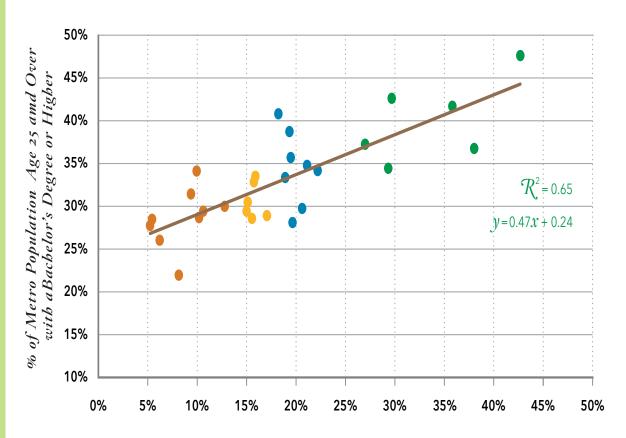


Correlation:

WALKUPS: EDUCATION & GDP

- Significant correlation, but no causal link
- % of workforce with college degrees:
 - Top 6 high-ranked metros: 39%
 - Low-ranked 10 metros: 29% (overall average = 33%)
- GDP per capita:
 - Top 6 high-ranked metros: \$60,400
 - Low-ranked 10 metros: \$43,900—or 38% higher (overall average = \$52,000)

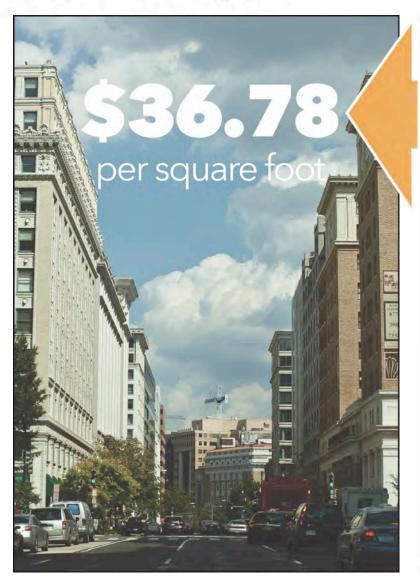
Walkable Urbanism & Education of Metro Region Population



% of Metro Region's Office & Retail Space in WalkUPs

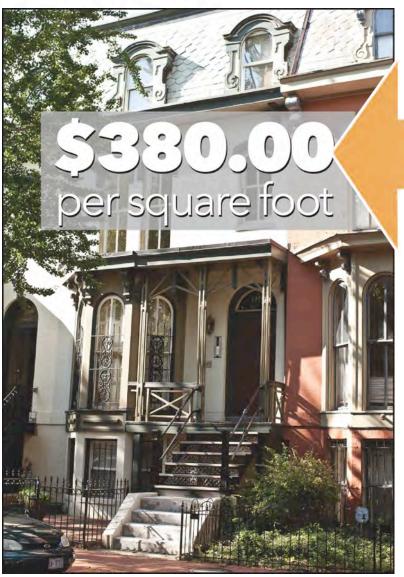


average office rent for walk ups



68% of rents generated by Walk UPs

values of for-sale housing in walk ups



779% higher perse, it.





PLACEMAKING IS A THREE-LEGGED STOOL Walkable **Urban Place Public Private** Sector Sector PLA(Place) Management KEY

Management Models for Walkable Urban Place Management

City Management

Business Improvement District

Festivals, Events & Sponsorships

- Mgmt of Services for Public & Priv. Sectors
- Manage other Walkable places
- Aggressive Retail Mgmt

- Incremental Investment & Management Of Existing:
- Parking decks
- Parks
- WiFi
- Other

- Capital Investments For New Infrast.
- & Parking
- Real Estate Development
- · Bus and Rail Development & Mgmt
- Political Legitimacy

Cost Center

Profit Center

Investment Center



LOCUS: RESPONSIBLE REAL-ESTATE DEVELOPERS & INVESTORS

Bryant Park: From "Needle Park" to Best Park in Country



What Has Arlington Taught Us

- Best of both worlds: suburban splendor within walking distance of great walkable urbanism
- County has measured, listened and analyzed
- Started on affordable housing strategy before it was perceived to be an issue & stuck to it in good years and bad
- Walkable urban development absolutely and on per capita basis reduced traffic
- Walkable urban development absolutely and on a per square foot basis reduced need for parking
- High density rental & for-sale housing resulted in 1/13th the school age child generation rate...massive subsidy for schools
- Place Management services and roles is dramatically expand its functions (parking, parks, branding, economic development, workforce training, etc.)
 —devolution of County services to place level...missing level of governance in society
- Never too late to start..."In the long run, all solutions are temporary."
- Walkable urbanism is THE #1 way we are and will address climate change





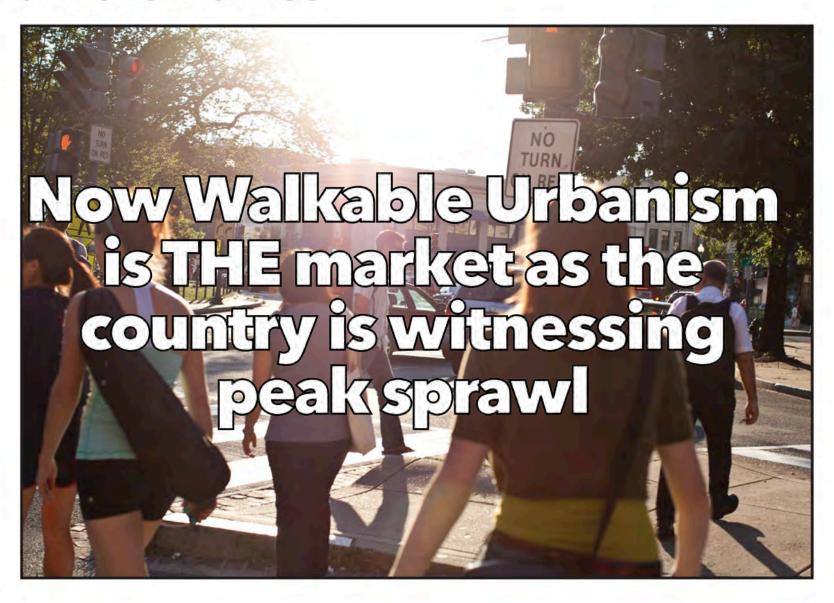
Potential Fairfax To-Do List

- Consciously *intend* to redevelop downtown and have a corridor connection to GMU...two WalkUPs, one town and the other gown
- Tour national models of two WalkUP university towns, such as Ann Arbor (U of Michigan), Lancaster (F&M College), Charlottesville (UVA). Tour metro DC models, esp. Bethesda & ARL
- Establish boundaries around both GMU and downtown separating these WalkUPs from SFD neighborhoods
- Insure the proper zoning is in place to "make the right thing easy"
- Plan for a streetcar to connect the two WalkUPs, possibly someday expanding to a Light Rail connection to Vienna Metrorail
- Establish a place management organization, e.g., a business improvement district (BID)
- Research, listen, analyze and communicate about the redevelopment process, e.g., Arlington
- Track the improvement in GMU rankings as the WalkUP matures
- Track the increased quality of life, housing price premiums and economic development as the downtown WalkUP matures





walkable urbanism used to be a niche market



Christopher B. Leinberger

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- The Next Slum?, The Atlantic Monthly, March, 2008
- Here Comes the Neighborhood, The Atlantic
- "The Death of the Fringe Suburbs", New York Times, November 26, 2011
- "Now Coveted, A Walkable Convenient Place", New York Times, May 25, 2012
- Metro DC WalkUP report
- "12 Best Movies about Urbanism" Next City

